

Disclaimer and Important Information

The Company

This site is provided by the Pension Practitioner.Com Limited, which is a company registered in England under company number 06028668 ("the Company").

Pensionpractitioner.com is the trade name of Pension Practitioner.Com Limited ("the Company"). Pensionpractitioner.co.uk is a registered domain name of the Company and may be used by the Company from time to time to promote internet traffic to the website of the Company. The services offered through this site are provided by the Company.

The Company is registered with HM Revenue and Customs as a registered practitioner under practitioner number: 00005886. The Company does not provide regulated advice and as such is not regulated by the Financial Services Authority.

Whilst the Company provides administration services, those services do not extend to:

- Receiving instructions from the trustees or the members to buy or sell investments, and then instructing a broker or product provider to effect the transaction;
- Entering into investment transactions concerning securities or relevant investments on behalf of the trustees;
- Handling claims under insurance policies on behalf of the trustees; or
- Arranging the appointment of a custodian.

The Company has full professional indemnity insurance, a copy of the certificate can be obtained in writing to the Company Secretary at the registered office.

The Company is registered to hold information in accordance with the requirement of the Data Protection Act. Our data controller number is: Z9777912.

No Reliance & Exclusion of Liability Information only

The information and opinions should not be relied on as authoritative or definitive, and whilst they have been compiled in good faith, there is no representation or warranty, express or implied, as to their accuracy or completeness. No warranty or representation, either express or implied is given in respect of any information contained in or accessed through the Company website. The information should not be used as the basis of any decision nor as a recommendation of our services nor their suitability.

The website is designed and provided for use to promote the Company's administration service, trusteeship service and documentation service for small self administered schemes. The information provided is not and should not be construed as an offer, invitation or solicitation to buy or sell any products including investments or securities.

It is a condition of access to the website that you accept the Company and its agents and representatives shall not in any event be liable for any loss or damage, including (but not limited to) any exemplary, or consequential losses either direct or indirect and in addition any damage (including but not limited to loss of profits or loss of contracts) arising from, or in connection with the use of or action you may or may not take as a result of relying on any information contained this website.

Copyright and Trade Marks

Any reproduction, distribution or incorporation into other material in any form is strictly prohibited, save that, the printing or downloading for personal use is permissible. The contents of this site are © Pension Practitioner.Com Limited. The material on this website may not be posted to bulletin boards or related sites without the prior written consent of the Company

Notification

These terms and conditions apply to any information, documentation or other items available on this website and you are therefore advised to read them carefully.

Privacy statement

If you apply for a service we will use your data in accordance with the consents that you give us when you apply for the service. We are registered with the Data Protection Registrar as a data controller.

Jurisdiction

The information is only intended for parties within the scope of the United Kingdom

FSA Activities and SSAS

The Perimeter Guidance (Pension Activities) Instrument 2006 came into force on 6 May 2006 and there is a special exemption for SSAS, on the basis that the trustees are really making investment decisions for themselves, rather than for a wider membership.

There are two ways of qualifying as a SSAS for this purpose: either as an "insured SSAS", which can have up to 50 members, provided the whole fund is invested in

insurance contracts or annuities; or as a "12 relevant member SSAS" where all the members are trustees.

Although the Trustees invest monies for themselves, they are nevertheless still expected to consider advice from a regulated person. All scheme members are trustees via Pension Practitioner .Com. We will not be a Trustee of the Scheme.

A company providing an occupational pension scheme (SSAS) is unlikely to involve regulated activities, unless the company is giving investment advice to the trustees, or arranging transactions for them. You are recommended to take advice where appropriate if you believe that your company will be affected in this regard.